

16 October, 2020

Manager (Listing)  
National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G- Block, Bandra-Kurla Complex,  
Mumbai - 400 051  
SCRIP CODE: CESC

National Security Depository Limited  
4th Floor, A-Wing,  
Trade World, Kamala  
Mills Compound  
Lower Parel,  
Mumbai - 400013

Managing Director  
Central Depository Services (India) Limited  
A Wing, 25th Floor, Marathon Futurex,  
Mafatlal Mills Compounds,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013

Dear Sir,

Half Yearly Statement of Debt Securities as on 30 September 2020

Pursuant to SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 relating to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed the half yearly statement of listed Debt Securities as on 30 September 2020.

Kindly take the same on record.

For CESC Limited

Company Secretary

Details of outstanding listed debt securities as on 30th September, 2020 issued on private placement basis

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount Issued (Rs.)	Amount Outstanding (Rs.)
CESC Limited	INE486A07242	20 May 2020	21 May 2025	7.75% p.a.	<u>Coupon Payment:</u>  Annual  <u>Redemption:</u>  8 equal quarterly instalments starting from the end of 39 <sup>th</sup> month from the deemed date of allotment being 21 May 2020	<u>Call/Put Option:</u>  At the end of 3 years from the deemed date of allotment being 21 May 2020  <u>Call/Put Option Price:</u>  Rs. 10,00,000/- per Non-Convertible Debenture	300,00,00,000/-	300,00,00,000/-